601865

		2019 4
		571
		A

	FLAT Glass Group Co.,Ltd.
	FLAT

	959	959
	0573-82793013	0573-82793013
	0573-82793015	0573-82793015
	flat@flatgroup.com.cn	flat@flatgroup.com.cn

	1999
	1999
	314001
	http://www.flatgroup.com.cn
	flat@flatgroup.com.cn

	http://www.sse.com.cn
	http://www.hkexnews.hk
	959

A			601865	
H			06865	

□ √

( )

	1 6		(%)
	4,028,022,488.56	2,496,203,887.51	61.37
	1,261,029,989.03	460,806,218.32	173.66
	1,237,310,069.47	452,402,985.38	173.50
	397,151,956.18	803,871,281.69	-50.60
			(%)
	10,908,891,510.82	7,234,742,639.85	50.78
	17,200,561,899.11	12,265,800,375.02	40.23

( )

	1 6		(%)
	0.59	0.24	145.83
	0.59	0.24	145.83
	0.58	0.23	152.17
%	11.95	9.71	2.24
%	11.73	9.55	2.18

□ √

□ √

√ % ضخ ضخ Ա hUضخ

□ √

1

2021

1－6 14.1GW 22.6%

5.3GW 24.2%

2021 “ 2030 2060

”

2021 5 20 2021

Ž k

2021

2021

2021

2020

2021 2021 3

2021

√ □

1

2006

2008

75 A

A 1,200

1,200 2021 1,200

2021 1,200

2021

1,000 2020

2021

C

2021

600

H

2021 2 5 76,000,000 H

H (1) 3.5% (2)

3.4% (3) H

16.9% (4) H 14.4% 2021 3 25

2021 2021 A 2021

2021 6 16 A

A “A ” 400,000 “A ”

A 2021 2021 A

2021 H

□ √

1

			%
	4,028,022,488.56	2,496,203,887.51	61.37
	2,092,826,202.09	1,544,250,782.93	35.52
	208,828,075.87	136,267,495.93	53.25
	107,119,073.48	56,260,196.95	90.40
	13,720,261.74		

1.

%

%

%

3.

√ □

81

4.

□ √

1.

√ □

1 2020 11 23 100

FLAT (AUSTRALIA) PTY LTD “AUSTRALIA FLAT” 2021 1 7

AUSTRALIA FLAT

2 2021 4 23

320

200.00 1000.00 2021 5 19

3 2021 6 2 1000

“ ” 1000 2021

6 29

(1)

□ √

(2)

√ □

1	75		17.52		+
2	75		16.33		+
3	5 1200		43.50		
4	75		23.93		

2

2015 8

“ 70071980 ”

71.40% “ 70071980 ” 12.80%

67.10% 17.10%

2020 7 23

5

71.40% 12.80% 67.10% 17.10%

2017 6 90.5% 4.2

0.2 7007190

136.21 /

2021 6 7

90.5% 4.2 1,500

70071900 /

3

2021 3 18

380,000

4

5

30%

6

7

( )

□ √

2021	2021 3 25	www.sse.com.cn www.hkexnews.hk	2021 3 26	H H
2021 A	2021 3 25	www.sse.com.cn www.hkexnews.hk	2021 3 26	H

				H
2021 H	2021 3 25	www.sse.com.cn www.hkexnews.hk	2021 3 26	H H
2020	2021 5 20	www.sse.com.cn www.hkexnews.hk	2021 5 21	2020

√ □

√ □

□ √

□ √

□ √

□ √

( )

√ □

1.

√ □

SO2 NOX

GB26453 - 2011

2.

√ □

SO2 NOx

3.

√ □

“ ”

4.

√ □

2021

5.

√ □

6.

√ □

380,000

7.

□ √

( )

□ √

( )

□ √

( )

□ √

( )

√ □

□ √

			(5)					
			(1) A “ ” (2) (3) (4) (5) 6	A				
			(1) A “ ” (2)	A				

6

(3)

(4) A

(5)

(6)

			/ /		

			(2) / / / / / /					

(1)

			90 1% 2% 5% 6 15 1% 2 2 (3) 6 3					

(4)

(5)

15

1%

2

2

(2)

6

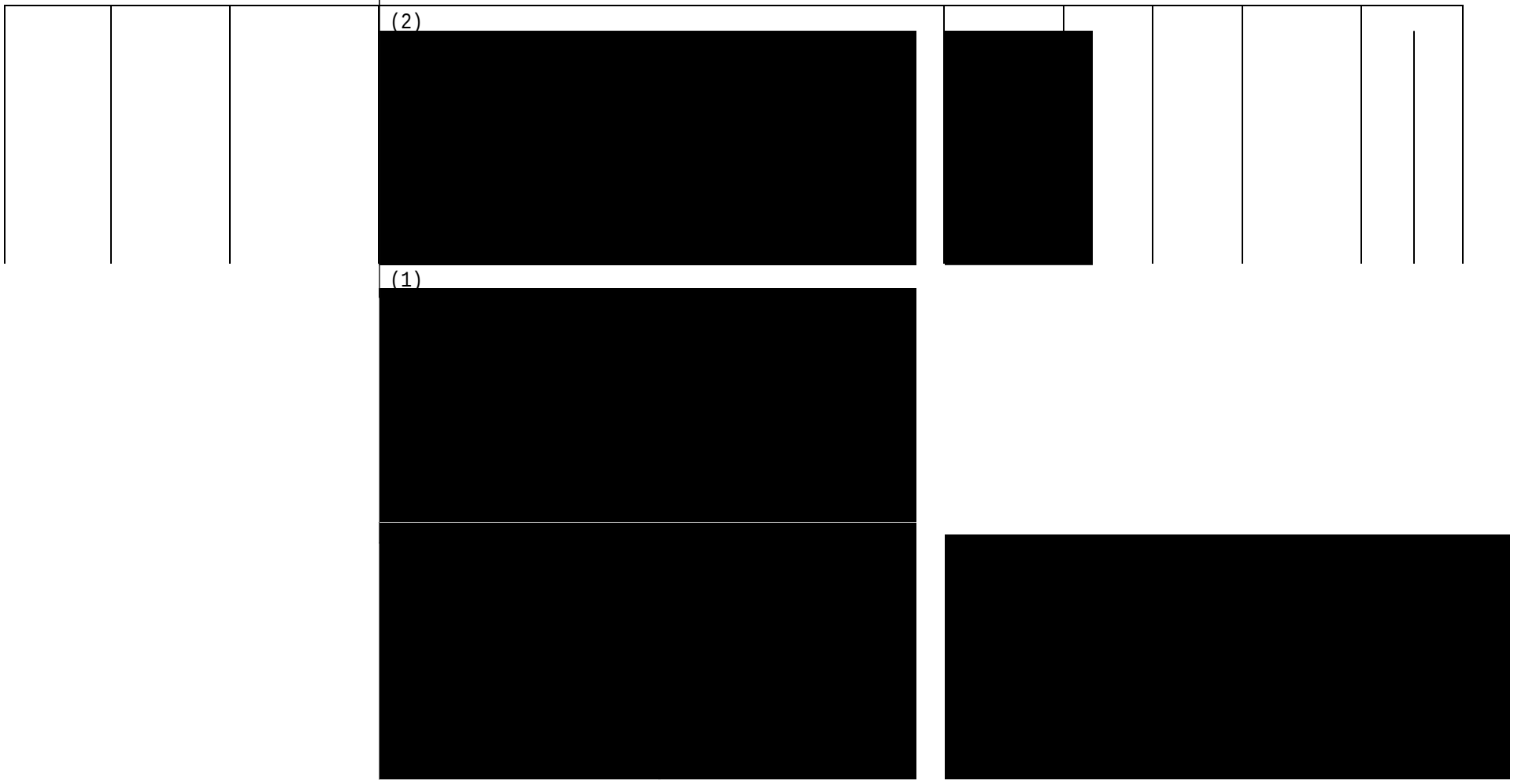
3

(3)

			(1) A 90 1% 2% 5% 6 15 1% 2 2 (2) 6					

			6 15 1% 2 2 (2)					

			(3) 3 — ([2013]43) (2020-2022) (4)					
			(1)					


(2)
(1)

		2020 A						

□ √

□ √

□ √

□ √

□ √

□ √

□ √

√ □

( )

1

□ √

2

√ □

2021 2 8

2020 2021

2020

18,689.63 2021 43,002.24 2021 2 9

2020 2021

2021-030

2021 5 20 2020 2020

2021 2021 5 21

2020 2021-057

3

□ √

( )

1

□ √

2

□ √

3

□ √

4

□ √

( )

1

□ √

2

□ √

3

□ √

( )

1

□ √

2

□ √

3

□ √

( )

□ √

( )

□ √

( )

□ √

2

√ □

				( )											

A

3

√ □

1 2021 1 21

34GW 2.34

2021 1 22

2021-014

2 2019 5 15

“ ” 2019 5 15 “

”

2021 2 8

2019 5

2021 2 9

2021-031

□ √

( )

1

	1,163,620,000	57.01	84,545,147				84,545,147	1,248,165,147	58.16
1									
2			4,396,347				4,396,347	4,396,347	0.20
3	1,163,620,000	57.01						1,163,620,000	54.22

( )

( )	65,868
	0

( )

(%)

	11,025,454		11,025,454
	10,400,400		10,400,400
	10,400,400		10,400,400
	5,200,200		5,200,200

5	GOLDMAN, SACHS & CO.LLC	15,218,126	2021 7 19	0	6
6		12,840,000	2022 2 15	0	A 36
7	UBS AG	6,763,611	2021 7 19	0	6
8		6,763,611	2021 7 19	0	6
9		6,000,000	2022 2 15	0	A 36
10		6,000,000	2022 2 15	0	A 36

( )

√

)

□

2021 5 11 -

□ √

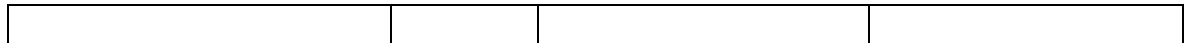
2021 6 30

		2021 6 30	2020 12 31
	1	2,886,663,943.51	1,589,967,013.69
	2	400,000,000.00	400,000,000.00
		2,215,002.33	1,445,666.57
	4	913,994,466.37	546,772,640.17
	5	1,110,206,851.77	1,388,373,649.20
	6	1,102,981,443.63	684,530,748.37
	7	365,757,887.89	363,154,384.40
	8	48,205,270.07	24,267,677.88
	9	1,123,265,531.20	479,395,186.67
	13	143,102,769.97	91,369,716.90
		8,096,393,166.74	5,569,276,683.85
	16	19,948,888.40	13,914,841.66
	18	52,837,080.00	53,970,165.00
	20	19,517,966.23	20,233,701.43
	21	4,556,607,858.08	3,333,698,217.15

		1,615,248,298.98	1,700,256,373.03
		6,291,670,388.29	5,031,057,735.17
	53	536,723,313.50	510,312,197.00
	54		49,401,670.49
	55	4,812,641,437.79	2,045,095,156.05
	56	37,630,000.00	28,359,000.00
	57	-27,405,191.68	-26,338,876.15
	58	15,199,389.20	14,369,931.38
	59	220,705,199.31	220,705,199.31
	60	5,388,657,362.70	4,449,556,361.77
		10,908,891,510.82	7,234,742,639.85
	[redacted]	10,908,891,510.82	7,234,742,639.85
		17,200,561,899.11	12,265,800,375.02

2021 6 30

		9,778,383.56	17,020.44
		3,101,407,757.57	2,911,288,117.16
		1,052,586,231.40	1,046,552,184.66
		1,279,027,420.37	1,016,732,435.83
		493,781,790.44	293,288,787.44
		232,786,281.37	237,077,496.41
		724,891.69	11,649.38
		19,910,920.36	22,181,477.91
		3,740,141,280.09	2,161,507,235.87
		6,818,958,815.72	4,777,351,267.50
		9,920,366,573.29	7,688,639,384.66



1			
2			
3		-1,133,085.00	
4			
2.		66,769.47	8,719,335.91
1			
2			
3			
4			
5			
6		760,065.04	8,719,335.91
7		-693,295.57	
		1,259,963,673.50	469,525,554.23
		1,259,963,673.50	469,525,554.23
	0		
(/)		0.59	0.24

(

		6,292,315.65	7,421,138.17
“ ”		2,834,046.74	641,580.62
		2,834,046.74	641,580.62
“ - ”			
“ - ”			
“ ”			-895,453.76
“ - ”		23,862,144.23	-33,417,190.77
“ - ”		-4,325,366.00	-16,091,417.21
“ ”		106,241.91	-3,431,194.90
“ ”		358,855,520.37	114,812,800.42
		64,595.34	4,212,405.12
		563,362.04	2,206,178.00
“ ”		358,356,753.67	116,819,027.54
“ ”		40,660,678.66	14,636,854.56

4.			
5.			
6.			
7.		1,971,851.19	
		319,667,926.20	102,182,172.98
(/)			

(/)

			[redacted]

	78	748,526,906.50	218,802,494.36
		1,759,019,758.20	1,903,862,353.16
		2,508,966,223.33	1,489,346,952.68
		-6,274,196.60	4,590,467.71
		1,043,934,262.55	330,336,050.78
		1,146,171,930.13	479,068,091.59
		2,190,106,192.68	809,404,142.37

2021 1—6

		2021	**2020**
		1,306,196,622.88	2,054,489,817.16
		13,018,012.65	14,630,556.59
		13,232,174.14	11,810,020.09
		1,332,446,809.67	2,080,930,393.84
		883,910,966.58	2,110,881,606.08
		29,570,696.15	71,674,482.06
		75,294,778.68	75,543,101.37
		114,761,990.71	69,826,685.53
		1,103,538,432.12	2,327,925,875.04
		228,908,377.55	-246,995,481.20
		200,000,000.00	
		781,387.96	1,963,825.65

		402,268,570.34	170,291,767.40
		603,049,958.30	172,255,593.05
		684,855,708.49	179,192,148.94
		200,000,000.00	
			800,000.00
		2,245,398,155.55	1,077,446,921.79
		3,130,253,864.04	

2021 1—6

| | 2021 | | |

3					16,880,485.86								16,880,485.86		16,880,485.86
4															
						-690,000.00					-321,928,988.10		-321,238,988.10		-321,238,988.10
1															



1.1 313 0.1QEf*5

5															
6															

	( )														
	487,500,000.00				839,115,113.41		5,935,642.83	11,810,858.31	193,555,355.70		2,974,971,417.75		4,512,888,388.00		4,512,888,388.00

“ ”															

4															

1

2															
3															
4															
5															

6															
								1,667,623.41					1,667,623.41		1,667,623.41
1								1,667,623.41					1,667,623.41		1,667,623.41
2															
	487,500,000.00			254,089,565.81	839,115,113.41		14,654,978.74	13,478,481.72	193,555,355.70		3,435,777,636.07		5,238,171,131.45		5,238,171,131.45

2021 1—6

	2021									
	( )									
	510,312,197.00			49,401,670.49	2,045,095,156.05	28,359,000.00	-5,964,567.44			

	510,312,197.00			49,401,670.49	2,045,095,156.05	28,359,000.00	-5,964,567.44		220,705,199.31	1,862,201,037.65	4,653,391,693.06
“ ”	26,411,116.50			-49,401,670.49	2,767,546,281.74	9,271,000.00	1,971,851.19			-4,232,913.09	2,733,023,665.85

4											
5											
6											
1											
2											
	536,723,313.50				4,812,641,437.79	37,630,000.00	-3,992,716.25		220,705,199.31		

1.

√ □

(“ ”) 1998 6 24
1999 2005 12 29
2011 3 23
2014 10 10

2015 11 26 450,000,000 (H)
0.25

2018 11 23 [2018]1959
15,000
(A) 2019 2 15
(A) 150,000,000 0.25
2.00 487,500,000.00

2020 8 11 2020 A
A
15 4,600,000 (A
) 0.25 6.23 /
488,650,000.00

2020 5 27 1,450 A
(“ ”) 100 1,450,000,000.00
6 2021 1 29 1,447,297,000.00
A 107,048,107 2,703,000.00
26,762,026.75

2021 1 18
0.25 (A)84,545,147 29.57
2,499,999,996.79 A 21,136,286.75

2021 5 25 A 3
70 A 0.25
14.23 / 536,723,313.50
2021 6 30

(“ ”)

2.

√ □

2021 8 9

1.

(“ ”)
15 — (2014)

2.

√ □

2021 6 30 12

√ □

( ) 38 ( ) 10
( ) 23 ( ) 29

1.

2021 6 30
2021

2.

1 1 12 31

3.

√ □

12

4.

5.

√ □

5.1

( )

5.2

6.

√ □

( )

)ŽJEMŽ0Ž)B ( )

“ ”

“ ”

/ ٨ ص

“

”

10.

√ □

14 ——— (“

”)

( )

( )

10.1

-
-
-
-

10.1.3

10.2.2

(1)
(2)
(3)

(4)
(5)

( )

( )90

10.2.3

-
-
-

(

)

10.5

(1)
(2)
(3)

11.

√ □

( ) 10.2

12.

√ □

( ) 10.2

13.

√ □

( ) 10.1 10.2 10.3

14.

√ □

( ) 10.2

15.

√ □

15.1

15.2

15.3

15.4

15.5

16.

(1).

□ √

(2).

□ √

17.

√ □

( )

(1)

(2)

18.

□ √

19.

□ √

20.

□ √

21.

√ □

21.1

21.2

21.3.1

21.4

22.

(1).

23.

(1).

√ □

(2).

√ □

		20	5%	4.75%
		4-10	5%	9.50%-23.75%
		4-5	5%	19.00%-23.75%
		3-5	5%	19.00%-31.67%

(3).

□ √

24.

√ □

25.

√ □

26.

□ √

27.

□ √

28.

√ □

( ) 42.1

29.

(1).

√ □

			%
		42-50	-

(3)

√ □

(4)

□ √

34.

□ √

35.

√ □

36.

√ □

36.1

/

36.2

41.3

42.

(1).

□ √

(2).

□ √

(3).

√ □

42.1

42.1.1

42.1.2

-
-

-
-

8 ——

42.1.3

-
-
-
-
-

42.1.4

12

42.2

42.2.1

42.3

43.

√ □

26

(1).

√ ¶

2.	412,873,223.29	4,686,634.00	107,381,436.21	4,628,746.87	529,570,040.37

0%

(2).

□ √

□ √

27

□ √

28

(1).

□ √

(2).

□ √

(3).

□ √

(4).

□ √

(5).

□ √

□ √

29

□ √

30 **/**

(1).

√ □

	37,733,225.34	5,676,349.51	64,161,454.49	9,640,751.87

	50,631,172.22	8,572,086.21	81,303,434.19	13,376,610.46

2022	2,253,828.56	2,253,828.56	
2023	5,267,794.80	5,267,794.80	
2024	11,498,471.76	11,498,471.76	
2025	53,819,362.79	53,819,362.79	
2026			
	78,222,599.22	78,222,599.22	/

□ √

31

√ □

	1,246,202,724.53		1,246,202,724.53	603,014,147.21		603,014,147.21
	1,246,202,724.53		1,246,202,724.53	603,014,147.21		603,014,147.21

32

(1).

√ □

	876,300,500.00	429,391,130.00
	46,180,852.07	1,000,000.00
	55,000,000.00	187,010,905.00
	977,481,352.07	617,402,035.00

(2).

□ √

□ √

33

□ √

85

□ √

1

□ √

2

□ √

4

□ √

□ √

5

□ √

6

□ √

(2).

□ √

(3).

□ √

(4).

□ √

(5).

□ √

□ √

2

□ √

3

√ □

(1).

□ √

(2).

□ √

(3).

□ √

(4).

√ □

	/	/

--		
--		
--		
	19,948,888.40	11,941,580.62
--	2,834,046.74	641,580.62
--		
--	2,834,046.74	641,580.62

(5).

□ √

(6).

□ √

(7).

	2,886,663,943.51	1,589,967,013.69
	400,000,000.00	400,000,000.00
	2,215,002.33	1,445,666.57

	1,185,882,957.54	1,273,662,658.96

430,362,931.05 （
395,214,640.80 ） 46,180,852.07
（ 1,000,000.00 ）

3.

1

√ □

1.				
1				
2				
3		2,215,002.33		2,215,002.33
4		400,000,000.00		400,000,000.00
2.				
1				
2				

	52,837,080.00			52,837,080.00
1.				
2.				
3.				
1.				
2.				
		1,102,981,443.63		1,102,981,443.63
	52,837,080.00	1,505,196,445.96		1,558,033,525.96

1.

4

□ √

5

□ √

6

□ √

7

□ √

8

√ □

9

□ √

1

□ √

2

√ □

3

√ □

√ □

□ √

4

√ □

5

(1).

/

√ □

(4).

□ √

□ √

□ √

(5).

□ √

(6).

□ √

(7).

√ □

	364.63	373.47

(8).

□ √

6

(1).

√ □

				2,000,000.00	
				412,844.04	

(2).

√ □

		31,756,599.63	33,784,993.00
		31,015.56	4,972.35
		450,000.00	
		104,969.90	1,039,427.00

0.25 14.23 / 2021

2

(1).

□ √

(2).

□ √

3

□ √

1

6

(1).

√ □

1	669,187,471.93
1 2	4,757,755.55
2 3	1,914,579.51
3	2,255,791.37
	678,115,598.36

(2).

√ □

		(%)		(%)			(%)		(%)		
	678,115,598.36	100	27,309,565.43	4.03	650,806,032.93	639,695,269.35	100	51,347,894.29		588,347,375.06	

□ √

(4).

√ □

	176,184.63

□ √

□ √

(5).

√ □

365,629,571.97

438,808,698.68 53.92% 68.60%

10,383,879.84 12,286,643.56

(6).

□ √

(7).

□ √

□ √

2

□ □

	494,629,066.46	682,247,356.05
	494,629,066.46	682,247,356.05

□ √

(1).

□ √

(2).

□ √

(3).

□ √

□ √

(1).

□ √

(2). 1

□ √

(3).

□ √

□ √

(1).

□ □

1	
1	
1	477,667,410.78
1	477,667,410.78
1 2	21,010.00
2 3	16,796,645.68
3	194,000.00
	494,679,066.46

(2).

√ □

	493,936,375.68	679,687,500.51
	81,000.00	2,121,000.00
	386,000.00	239,152.90
	49,808.00	30,000.00
	225,882.78	219,702.64
	494,679,066.46	682,297,356.05

(3).

√ □

	12	( )	( )	
2021 1 1			50,000.00	50,000.00

(6).

√ □

g

				(%)	
( )		320,401,345.68		64.78	
		173,535,030.00		35.08	
		195,000.00		0.04	
		100,000.00		0.02	
		50,000.00		0.01	50,000.00
	/	494,281,375.68	/	99.93	50000.00

(7).

□ √

(8).

□ √

(9).

□ √

□ √

3

(1)

√ □

	10,000,000.00			10,000,000.00		
	150,000,000.00			150,000,000.00		
	70,000,000.00			70,000,000.00		
	700,000,000.00			700,000,000.00		
	30,000,000.00			30,000,000.00		
	66,137,343.00			66,137,343.00		
	10,000,000.00			10,000,000.00		
	7,000,000.00			7,000,000.00		
	1,043,137,343.00			1,043,137,343.00		

(2)

√ □
